

**MENHADEN CAPITAL PLC**

**Results of the Annual General Meeting Held on Wednesday, 17 May 2017**

The Board is pleased to announce that at the Annual General Meeting (AGM) held on Wednesday, 17 May 2017, all resolutions as detailed below were duly passed by shareholders on a show of hands. The proxy voting figures are shown below:

Resolutions	Votes For	%	Votes Against	%	Total Votes Cast	Votes Withheld
<b>Ordinary Resolutions</b>						
1. To receive and accept the Annual Report for the year ended 31 December 2016.	31,957,929	100	0	0	31,957,929	0
2. To re-elect Sir Ian Cheshire as a Director of the Company.	30,957,929	96.87	1,000,000	3.13	31,957,929	0
3. To re-elect Duncan Budge as a Director of the Company.	31,957,929	100	0	0	31,957,929	0
4. To re-elect Emma Howard Boyd as a Director of the Company.	31,957,929	100	0	0	31,957,929	0
5. To re-elect Howard Pearce as a Director of the Company.	31,957,929	100	0	0	31,957,929	0
6. To re-appoint Grant Thornton UK LLP as Auditors of the Company and to authorise the Audit Committee to determine their remuneration.	30,957,929	96.87	1,000,000	3.13	31,957,929	0
7. To receive and approve the Directors' Remuneration Report for the year ended 31 December 2016.	31,957,929	100	0	0	31,957,929	0
<b>SPECIAL BUSINESS</b>						
<b><u>Special Resolution</u></b>						
8. To authorise the Directors to call general meetings (other than the AGM) on not less than 14 clear days' notice.	31,354,321	98.11	603,608	1.89	31,957,929	0

Any proxy votes which are at the discretion of the Chairman have been included in the "for" total. A vote withheld is not a vote in law and is not counted in the calculations of votes cast by proxy.

At the date of the AGM the total number of Ordinary shares of 1p each in issue and the total number of voting rights was 80,000,001.

17 May 2017

For further information please contact:

Katherine Manson    Frostrow Capital LLP – Company Secretary

0203 709 8734