

**MENHADEN CAPITAL PLC**

**Results of the Annual General Meeting Held on Monday, 23 May 2016**

The Board is pleased to announce that at the Annual General Meeting (AGM) held on Monday, 23 May 2016, all resolutions as detailed below were duly passed by shareholders on a show of hands. The proxy voting figures are shown below:

Resolutions	Votes For	%	Votes Against	%	Total Votes Cast	Votes Withheld
<b>Ordinary Resolutions</b>						
1. To receive and accept the audited financial statements and the Directors' Report for the period ended 31 December 2015.	33,122,809	100	0	0	33,122,809	0
2. To elect Sir Ian Cheshire as a Director of the Company.	33,122,809	100	0	0	33,122,809	0
3. To elect Duncan Budge as a Director of the Company.	31,793,301	100	0	0	31,793,301	1,329,508
4. To elect Emma Howard Boyd as a Director of the Company.	31,122,809	100	0	0	31,122,809	2,000,000
5. To elect Howard Pearce as a Director of the Company.	31,122,809	100	0	0	31,122,809	2,000,000
6. To appoint Grant Thornton UK LLP as Auditors of the Company and to authorise the Audit Committee to determine their remuneration.	33,122,809	100	0	0	33,122,809	0
7. To receive and approve the Directors' Remuneration Report for the period ended 31 December 2015.	31,122,809	100	0	0	31,122,809	2,000,000
8. To approve the Directors' Remuneration Policy.	31,122,809	100	0	0	31,122,809	2,000,000
<b>SPECIAL BUSINESS</b>						
<b><u>Special Resolution</u></b>						
9. To authorise the Directors to call general meetings (other than the AGM) on not less than 14 clear days' notice.	31,793,301	100	0	0	31,793,301	1,329,508

Any proxy votes which are at the discretion of the Chairman have been included in the "for" total. A vote withheld is not a vote in law and is not counted in the calculations of votes cast by proxy.

At the date of the AGM the total number of Ordinary shares of 1p each in issue and the total number of voting rights was 80,000,001.

23 May 2016

For further information please contact:

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